

Author: Kristenson, Joel Last Updated: 2016-09-20

### **Overview**

This article walks through the new (as of 2016) steps to **delete a relationship** link between two contacts in your database. *This process changed a bit after the developers enhanced the relationship module to allow for user to set a date-range, record a note, and create their own* relationship types.

**Tip:** Learn how to <u>create relationships</u>, and how to <u>manage households</u> (*which is a different task all together*).



# Steps (Method #1 – From within a Contact's Record Card)

Navigate to the **Contacts (Voters/Donors)** list under the **Application Menu**.



Query for and open the contact you want to delete a relationship for. In this example I used my own record 'Joel Kristenson'.

KNOWLEDGE BASE <u>www.trailblz.com/kb</u>



#### **1**. Build and run your search query (in this example I searched by name).

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Corporation     First/Org Name:     Joel     Corporation     Foundation     Foundation     Prior Last Name:	Suffix:									
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Image: Weight of the second	Iden Valley Rd Apt 10 Golden Valley MN 55427 (218) 442-1919 (866) 909-8700 (218) 370-1064 jkristenson@trailblz.com (	Cargill								

#### 2. Open the contact's record card you want to delete a relationship for.

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Navigate to the **Relationship** tab which will display **all** of the relationships for this record. *In my example there was only one between my record and the company 'Cargill' as shown below.* 



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First Name	Joel				Apt 10 Revuero of opto (atreat 2 moreo field)							
Middle Name	Anders		No Photo		Golden Valley, MN 55427 218-442-1919							
Last Name/Suffix	Kristenson	-										
Prior Last Name			Email jkristenson@trai	Work Address								
Nickname	Senor Pepé											
Contact Type:	Individual	-	No Address									
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2 1												

Click on the 'Relationship ID' link for the one you want to delete. In this example it was ID 336.



File 👻 Edit 👻 🔀 🕼 🖓 👫 🛛 Joel Anders Kristenson [12796]											
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First Name	Joel		$\square$		Apt 10 Beware of cats (street 3 merge field)						
Middle Name	Anders		No Photo		Golden Valley, MN 55427 218-442-1919						
Prior Last Name	Kristenson		Email ikristenson@trai	lblz.com	Work Address						
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▶ 🛛 <u>336</u>	Cargill	Employer	7/16/2013		This relationship was created by JAK on 9/16/16.						
1											

# Click on the 'Relationship ID' for the relationship you want to delete.

Click the red [x] at the top of the pop-up screen.



## Click the red [x] to delete the relationship.

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File - Edit -	
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He/she is:	E Delete this record.
Start Date:	▼ 7/16/2013 🔍 🕶 💽
End Date:	
Note:	This relationship was created by JAK on 9/16/16.
	Save Save

Click [OK] to proceed.





The relationship will now be removed from the Relationship tab in both of the contact records where the relationship existed. *My example is below where there are no longer any relationships present.* 



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Middle Name	Anders		Golden Valley, MN 55427									
Last Name/Suffix	Kristenson 👻	No Photo	718-447-1919									
Prior Last Name		Email jkristenson@trailblz.com	Work Address									
Nickname	Senor Pepé											
Contact Type:	Individual 👻	No Address										
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After the relationship has been deleted.



# Steps (Method #2 – From the Relationships List)

Navigate to the **Relationships** list under the **Application Menu**, click **[Search]**, locate the relationship you want to delete and click on the **'Relationship ID'**. *In this example I clicked on the relationship ID 44.* 



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			44	9375	wilson	Mary		2	vvire Science			<u>wilson</u>	PICKET		
			45	3944	Jones	Anna	Mary	69	Friend			Zallek	Nancy	Taylor	
			46	9379	Zallek	Nancy	<u>faylor</u>	69	Friend			Jones	Anna	Mary	



Click the red [x] at the top of the pop-up screen.

# Click the red [x] to delete the relationship.

[44] Contact Rel	ation Cara	_	<b>X</b>
File - Edit -			
Name:	Mary Wilson		
He/she is:	W Delete this record.		•
Start Date:			<b>-</b>
End Date:			
Note:			
		🖗 Save	Cancel

Click **[OK]** to proceed with deleting the relationship.





The relationship will be removed from the **Relationships List**. *My example is below where the total count dropped from 329 to 328.* 



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	<b>V</b>	<u>28</u>	<u>9306</u>	Grunewald	Jill	Yvonne	66	Colleague			Jacobwith	<u>Lori</u>	<u>Lynn</u>	
	<b>V</b>	<u>29</u>	<u>9352</u>	Richardson	Patty		66	Colleague			Doe	Mary		
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	<b>V</b>	32	9314		Some Grant		67	Employer			Zbaracki	Julie	Кау	
	<b>V</b>	33	9352	Richardson	Patty		89	Staff				Some Grant		
	<b>V</b>	<u>34</u>	<u>9314</u>		Some Grant		88	Organization			Richardson	Patty		
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	<b>V</b>	<u>36</u>	9370	Redman	Michelle	Lee	66	Colleague			Zweber	Greg		
		<u>37</u>	9369	Herzog	Jenna	Rae Wen	66	Colleague			Redman	Michelle	Lee	
	<b>V</b>	38	9370	Redman	Michelle	Lee	66	Colleague			Herzog	Jenna	Rae Wen	
		39	937	Zweber	Greg		76	Owner				Big Brother		
		40	372		Big Brother		77	Business			Zweber	Greg		
		41	9372		Big Brother		89	Staff			Lazarus	Patrica		
		42	9373	Lazarus	Patrica		88	Organization				Big Brother		
		43	9374	Wilson	Picket		1	Husband			Wilson	Mary		
		45	3944	Jones	Anna	Mary	69	Friend			Zallek	Nancy	Taylor	
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- YouTube Channel

- Knowledge Base Articles

- 3rd Party Resources



### **Related Resources**

Article: Linking Records through Relationships, Querying with Relationships, and How to Delete a Relationship
Article: Splitting 'Couples' into Separate Records En Masse using the Built-In Utility
Article: How to Split a Single Contact Record into a Duplicate Contact Record for Householding a Couple
Article: Managing Households – Creating, Deleting and Re-Creating
Article: Household Export
Video: Household – Drag n Drop
Video: Households – Delete and Recreate

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